#### Jim Hollan

Design Lab Department of Cognitive Science Department of Computer Science & Engineering

Welcome to the second week.

We must continue to acknowledge that this is an incredibly challenging, uncertain, and deeply troubling time. This impacts the course and all of us.

In addition to the continuing and intensifying global pandemic, last Wednesday we witnessed an insurrection, the breeching of the Capitol by a violent mob encited by Trump.

I am sure you were profoundly saddened by these events and like me could do little but remain glued to coverage and the subsequent analysis.

My continuing hope is the course can be a bit of a respite, an opportunity to think about research ideas, be creative, and develop visualization skills.

Last week I gave some advice for grad students, provided an overview of the course, and discussed the beginnings of statistical graphics with William Playfield in the late 18<sup>th</sup> century.

#### Approach

Read two of Tuffe's books as a gentle introduction to the field of information visualization. Order now, consider sharing. Also complete the excellent UW IDL data visualization interactive notebook curriculum using Vega-Lite. For projects using D3, read Scott Murray's book.

#### Algorithm for Course:

- Find partners to work with. Three or four person groups are ideal. You should start to form groups as soon as possible. Both the topic and people are important. People are likely more important than topic.
- 2. Select a visualization area you are mutually interested in. Choice is constrained to personal information space ideas as described in recent NSF proposal.
- 3. Read selected literature in the area and identify a small set of excellent readings for class.
- 4. Write an NSF-style research proposal.

Along the way each group will share with the seminar their project idea, plans, and the best of the associated literature. A major goal of the seminar is for all of us to work together to help each group to do an excellent proposal.





I ended with pointing you to a video about Vega-Lite. The week 1 video is on website

There are assigned readings in the two Tufte books starting in week 3.

# **Tufte Talk**





Today I want to accomplish three things

- 1. Make an argument for the importance of visualization
- Discuss the required readings from last week
  Try an experiment to help people get to know
  - each other a bit better

I expect your week was interrupted by the events of last Wednesday too. We will postpone going over initial selection of general topic choices. Only 6 people had filled out the form as of yesterday evening.

CHS: Medium: A Human-Centered Information Space: Designing Dynamic Personalized Visual Information

ny Rae Fox<sup>1</sup>, Arvind Satyanarayan<sup>2</sup>, Philip Guo<sup>3</sup>, Haijun Xia<sup>6</sup>, and James D. Hollan<sup>6</sup> <sup>1,3,4,5</sup>Design Lab and Department of Cognitive Science, UC San Diego <sup>2</sup>Visualization Group. Massachusetis Institute of Technology

wrence: The labertial moment when a perces varied in front of a single computer busymed. Computer busymetry and the second second second second second second second second second phone to the complex with of a schedule single second second

Las dans on this projects in to relation the future for insulator instances where the state is a state of the property of the state of the in according with equipilely consistent ratio of the share statistics in the state of the state with events and and constation of a state of the state o

Focusing on the domain of data analysis and visualization and the problem of activity fingurentials offer will (1) address the challenges of opturing and representing cross applications information activit design and evaluate activity-contered representations, (3) develop a cognitively principled grammarmatic information behavior, and (4) integrate these features into a parotory-information space realize a web-based JupyterLabe extension to facilitate systematic evaluation in real-world use and encours learced adoction.

Indicated Meet: The indicated and the direct drives from challenging the pre-responsible that is a pre-structure of the structure of the direct drives remains the structure of the direct drives remains remains the structure of the direct drives remains remains the structure of the structure of the direct drives remains remains the structure of the structure of

viasi activity instony approache islos, organice principes and not organical organical organical vice systems; is instrumental paradigm; Vega-Lite; Webstrates.

#### lling Down the Rabbit Hole: ploratory Search and The Case for Personal Information E

AMY RAE FOX, ROBERT KAUFMAN, and JAMES D. HOLLAN, University of California, San Diego



ig. 1. New Yorker columnist: Katheryn Schulz writes that, "In its most purely Carrollian sense...to fall down a rabbit hole mea tamble into a bizarre and disorientine absentie reality" [41] [[hattration by anonymized].

Som describe two blowers ar station with the work largering, it is more dura ranked both through this with the Department with your of more than the more duration spectra balance spectra and the present information of the spectra balance of the spectra balance of the spectra balance spectra and the spectra balance of the spectra balance of the spectra balance of the spectra balance spectra balance of the spectra balance of the spectra balance of the spectra balance spectra balance of the balance of the spectra balance operation of the spectra balance of the spectra ba

Cost Contepts \* Paintar-centered computing → net tweey doubly say recent Empirical scalars in PCL \* anternati systems → Search interface.

sathanal key words and Pitrases information Seeking & Seach, Tasko interruptions leview, Dinnegraphy, Participatory Design

"M Reference Format: or Day Tay Dahat Kasfere, and Jamas D. Haller. 2020. Editor Dawn the Dahkit Mole. Conferences

Personal Information Environments. 1.1 (December 2020), 19 pages. https://doi.org/10.1145/marcan.arcmans. Andore' address: Any Fac Perc Tablert Kadman; James D. Hollan, University of California, San Diego.

Numinos to main digital in hard open of all or part of this versit for present or characters on its parted without for proceeding the open as most and a characterist for proceeding the composite of the composite of the composition of the composition of the composition of fifth work were all by other blan XXX-mark is barrend. Alternative of the composition of the composition of the composition of fifth work were all by other blan XXX-mark is barrend. Alternative of the composition of the NXX-market for Computing Mathematics.



# <page-header>

# Researchers of the week: Martin Wattenburg & Fernanda Viégas

Co-lead Google's PAIR (People+AI Research) initiative @GoogleBrain. Both joining Harvard this year.

Viégas and Wattenberg came to visualization by separate paths. Her initial training was in design, and his was in



mathematics and computer science. They joined forces in 2003 and began exploring the possibilities of visualization as a medium. Before joining Google, he and Viégas founded Flowing Media, Inc., a visualization studio focused on media and consumer-oriented projects. Prior to Flowing Media, they led IBM's Visual Communication Lab, where they created the ground-breaking public visualization platform Many Eyes.

## Martin Wattenburg & Fernanda Viégas



#### What is visualization?



**VARIANCE FORMULA** 

# What is a visualization?

Definition [www.oed.com]

1. The action or fact of visualizing; the power or process of forming a mental picture or vision of something not actually present to the sight; a picture thus formed.

2. The action or process of rendering visible.

# What is a visualization?

"Transformation of the symbolic into the geometric" [McCormick et al. 1987]

"... finding the artificial memory that best supports our natural means of perception." [Bertin 1967]

"The use of computer-generated, interactive, visual representations of data to amplify cognition."

[Card, Mackinlay, & Shneiderman 1999]

Set	A _	Se	t B	Sei	C	Sei	D
X	Y	X	Y	X	Y	X	Y
10	8.04	10	9.14	10	7.46	8	6.58
8	6.95	8	8.14	8	6.77	8	5.76
13	7.58	13	8.74	13	12.74	8	7.71
9	8.81	9	8.77	9	7.11	8	8.84
11	8.33	11	9.26	11	7.81	8	8.47
14	9.96	14	8.1	14	8.84	8	7.04
6	7.24	6	6.13	6	6.08	8	5.25
4	4.26	4	3.1	4	5.39	19	12.5
12	10.84	12	9.11	12	8.15	8	5.56
7	4.82	7	7.26	7	6.42	8	7.91
5	5.68	5	4.74	5	5.73	8	6.89
Summary StatisticsLinear Regression							
$u_{\chi} = 9.0  \sigma_{\chi} = 3.317  Y = 3 + 0.5 X$ [Anscombe 73] $u_{\gamma} = 7.5 \sigma_{\gamma} = 2.03  R^2 = 0.67$						nbe 73]	



# Functions of visualizations

"Making the invisible visible and the abstract concrete."

Record information (photographs, graphs, maps, ...)

Support reasoning about information (process, calculate, reason, feedback, interaction)

Convey information to others (present, share and persuade, collaborate and revise, emphasize important aspects of data)



#### Challenger 1986





		Cross Sectional View			To		
18 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	SRM No.	Erosion Depth (in.)	Perimeter Affected {deg}	Nominal Dia. (in.)	Length Of Max Erosion (in.)	Total Heat Affected Length (in.)	Locatio (deg)
61A LH Center Field**	33A	None	None	8:288	None	None	338 -18
51C LH Forward Field** 51C RH Center Field (prim)*** 51C RH Center Field (sec)***	15A 15B 15B	0.010 0.038 None	154.0 130.0 45.0	0.280 0.280 0.280	4.25 12.50 None	5.25 58.75 29.50	163 354 354
41D RH Forward Field	138	0.028	110.0	0.280	3.00	None	275
418 LH Forward Field	10A	0.040	217.0	0.280	3.00	14.50	351
STS-2 RH Aft Field	2B	0.053	116.0	0.280			90

HISTORY OF O-RING DAMAGE ON SRM FIELD JOINTS

\*Hot gas path detected in putty. Indication of heat on O-ring, but no damage. \*\*Soot behind primary O-ring. \*\*\*Soot behind primary O-ring, heat affected secondary O-ring.

Clocking location of leak check port - 0 deg.

OTHER SRM-15 FIELD JOINTS HAD NO BLOWHOLES IN PUTTY AND NO SOOT NEAR OR BEYOND THE PRIMARY O-RING.

SRM-22 FORWARD FIELD JOINT HAD PUTTY PATH TO PRIMARY O-RING, BUT NO O-RING EROSION AND NO SOOT BLOWBY. OTHER SRM-22 FIELD JOINTS HAD NO BLOWHOLES IN PUTTY.

BLOW BY HISTORY SRM-15 WORST BLOW-BY		HISTORY	OF ( DEGR	O-RING TO	EMPERATURES
· 2 CASE JOINTS (80), (110 °) ARC	MOTOR	MBT	AMB	O-RING	WIND
O MUCH WORSE VISUALLY THAN SRM-22	Dm-+	68	36	47	IO MPH
	Dm-2	76	45	52	10 mp4
SRM 12 BLOW-BY	Qm - 3	72.5	40	48	10 mpH
· 2 CASE JOINTS (30-40")	Qm - 4	76	48	51	10 m PH
	SRM-15	52	64	53	10 mpt
SRM-13R, 15, 16A, 18, 23A 24A	5RM-22	77	78	75	10 mpH
a wozzer Brow-By	SRM-25	55	26	29 27	IO MPH 25 MPH

## Make a decision: Challenger



### Make a decision: Challenger



# Why do we create visualizations?

Find relationships and patterns Detect outliers Answer questions Frame a narrative Communicate or show information Engage a viewer (interactivity) Draw attention Present argument Persuade Make information easier/faster to grasp Condense or summarize information Provide a point of view Make decisions Inspire

. . .



During World War II, researchers at the Center for Naval Analysis faced a critical problem. Many bombers were getting shot down on runs over Germany. The naval researchers knew they needed hard data to solve this problem and went to work. After each mission, the bullet holes and damage from each returning bomber was painstakingly reviewed and recorded.

#### Data in context: Cholera outbreak



#### Data in context: Cholera outbreak



# Inspire













Double helix model [Watson and Crick 53]

#### Florence Nightingale

"to affect thro' the eyes what we fail to convey to the public through their word-proof ears"





Behold

#### Kantor's Diagonal Proof Reals are Uncountably Infinite

$$\begin{array}{c} \textbf{3.14159...}\\ \textbf{1.41421...}\\ \textbf{1.73205...}\\ \textbf{2.23606...}\\ \textbf{2.23606...}\\ \textbf{2.71828...}\\ \textbf{0.14285...}\\ \textbf{0.14285...}\\$$

#### Donald Schön: Reflective conversations with materials and situations

Donald Schön studied professionals—especially professional designers—for many years. Although his academic home at MIT was in a department of urban design, his subjects of interest have ranged from psychiatrists and social workers to architects and jazz musicians.

After observing and interviewing practitioners in many domains, Schön was able to characterize the common elements in their practices and their ways of teaching new practitioners.

In The Reflective Practitioner Schön drew on examples from these studies to outline the basics of what it means to have and to apply expertise.



# Week 1 Required Readings

#### Interested in your reactions and comments

CHS: Medium: A Human-Centered Information Space: Designing Dynamic Personalized Visual Information

Amy Rae Fox<sup>1</sup>, Arvind Satyanarayan<sup>2</sup>, Philip Guo<sup>3</sup>, Haijun Xia<sup>4</sup>, and James D. Hollan<sup>5</sup>

<sup>1,3,4,5</sup>Design Lab and Department of Cognitive Science, UC San Diego <sup>2</sup>Visualization Group, Massachusetts Institute of Technology

Overview: The historical moment when a person worked in front of a single computer has passed. Computers are now ubiquitous and embedded in virtually every new device and system, ranging from the empiryesent cellphone to the complex web of sociotechnical systems that envelop every sphere of personal and profesional life. They connect our activities to ever-expanding information resources with previously unimaginable computational power. Yet with all the increases in capacity, speed, and connectivity, information-based activities to other memain difficult, wakward, and firstrating. Even after six decades of design evolution there is little of the naturalness and contextual sensitivity required for effective and convivial interaction with computer-mediated information.

The heart of the project is to rethink the nature of computer-mediated information as a basis to fully realize the potential of computers to assist information-based activities. We propose linking the existing information world of documents and applications to a multi-modal virtual workspace in which entities behave in accordance with cognitively-motivated rules of behavior sensitive to the context of activity history. Iterative development and evaluation of a series of prototypes designed to facilitate pervasive information tasks will inform design of dynamic personalized representations and the architecture of a human-centered information space.

Focusing on the domain of data analysis and visualization and the problem of activity fragmentation, this effort will () address the challenges of capturing and representing cross-application information activity, (2) design and evaluate activity-centered representations, (3) develop a cognitively-principled grammar of dynamic information behavior, and (4) integrate these features into a prototype information space realized as a web-based JupyterLabs extension to facilitate systematic evaluation in real-world use and encourage widespread adoption.

Intellectual Merit: The intellectual merit of this effort derives from challenging the presupposition that information is passive data, disconnected from processes, tasks, context, and histories. We propose to move beyond this legacy view and the silos of current applications to design, develop, and evaluate information entities that dynamically alter their appearance and behavior in response to task, history, and context. Developing effective principled composable general rules of behavior as the basis for a dynamic visual information space is the primary scientific focus. We refer to the rules as being *comitively convival* because they are specifically designed to operate in ways attuned to our perceptual and cognitive abilities.

Broader Impacts: The broader impacts of the proposed activity derive from the potential to radically improve the defice of computer-mediated information activities and reshape how we think with computers. In addition to research publication, all software will be open source and made available via a GiHub repository. Educational impact will result from training students in the interdisciplinary approaches required to design a new generation of information environments, providing research opportunities for graduate and undergraduate students. Student exchanges and interaction with collaborating international research labs will enrich student experience. We will continue to participate in UC San Diego outreach programs to engage students from diverse locations, including the innovative on-campus Preuss Chatter School for lowincome middle and high school students. Beyond publication, education, and outreach, our goal is to seed crystallization of a research community to further develop and evolve this novel approach for designing and interacting with dynamic information.

Keywords: activity history; application silos; cognitive principles and laws of cognition; cognitive tools; co-adaptive systems; distributed cognition; dynamic media; human computer interaction; information visualization; interruptions; instrumental paradigm; Vega-Lite; Vebstrates.

#### Falling Down the Rabbit Hole:

Exploratory Search and The Case for Personal Information Environments

AMY RAE FOX, ROBERT KAUFMAN, and JAMES D. HOLLAN, University of California, San Diego



Fig. 1. New Yorker columnist Katheryn Schulz writes that, "In its most purely Carrollian sense...to fall down a rabbit hole means to stumble into a bizarre and disorienting alternate reality" [46] [illustration by anonymized]

Some describe the web browser as a window onto the world. In practice, it is more often a rabbit hole through which we fall. Despite twenty years of research on exploratory search yielding innovative algorithms, visualizations, and domain specific tools, this pervasive information activity frequently remains frustrating and inferficitive. To understand the troubling gap between research effort and user experience, we conducted a six-month participatory design engagement. Through survey, synthesis, activity-recording, and browser-logging, we observed how a common exploratory activity-literature review-is distributed through bespoke ecosystems of tools, time, physical and digital spaces. In turny, we first a conceptual reformulation of the problem of exploratory search 'based on how modern web browsers are used as (impoverished) personal information environments. We contribute a descriptive dataset, restructured problem space, and argument for how understanding the situated context of exploratory search 'based of bate persistem problem.

 $\label{eq:ccs} CCS \ Concepts: \bullet Human-centered \ computing \rightarrow HCI \ theory, \ concepts \ and \ models; \ Empirical \ studies \ in \ HCI; \bullet \ Information \ systems \rightarrow Search \ interfaces.$ 

Additional Key Words and Phrases: Information Seeking & Search, Tasks/Interruptions/Notification, Information Spaces, Literature Review, Ethnography, Participatory Design

#### ACM Reference Format

Amy Rae Fox, Robert Kaufman, and James D. Hollan. 2020. Falling Down the Rabbit Hole: Exploratory Search and The Case for Personal Information Environments. 1, 1 (December 2020), 19 pages. https://doi.org/10.1145/nnnnnn.nnnnnn

Authors' address: Amy Rae Fox; Robert Kaufman; James D. Hollan, University of California, San Diego.

Permission to make digital or hand copies of all or part of this work for permeal or classroom use is granted without fee provided that copies are not made or distributed for profit or commerciand advantage and that copies lever than indice and the fail tailstic conjugitable for composents of this work owned by others than ACM must be honored. Abstracting with recell is permitted. To copy otherwise, or republish, to post on servers or to relativishes to list optical copy of the permission and/or a fee. Request permissions from permissions@acm.org. 0 2020 Association for Computing Machinery. Manuscript abmiltaries to ACM

Manuscript submitted to ACM



#### Online Mingling: Supporting Ad Hoc, Private Conversations at Virtual Conferences

16 Pages • Posted: 4 Aug 2020

#### Jaeyoon Song

Massachusetts Institute of Technology (MIT) - Sloan School of Management

#### Christoph Riedl

Northeastern University - D'Amore-McKim School of Business; Northeastern University - College of Computer and Information Science; Harvard University - Institute for Quantitative Social Science

#### Thomas W. Malone

Massachusetts Institute of Technology (MIT) - Sloan School of Management

Date Written: July 31, 2020

#### Abstract

Even though many people have found today's commonly used videoconferencing systems very useful, these systems do not provide support for one of the most important aspects of in-person meetings: the ad hoc, private conversations that happen before, after, and during the breaks of scheduled events—the proverbial hallway conversations. Here we describe our design of a simple system, called Minglr, which supports this kind of interaction by facilitating the efficient matching of conversational partners. We also describe a study of this system's use at the ACM Collective Intelligence 2020 virtual conference. Analysis of our survey and system log data provides evidence for the usefulness of this capability, showing, for example, that 86% of people who used the system successfully at the conference thought that future virtual conferences should include a tool with similar functionality. We expect similar functionality to be incorporated in other videoconferencing systems and to be useful for many other kinds of business and social meetings, thus increasing the desirability and feasibility of many kinds of remote work and socializing.

## MINGLR

- This is beta test software!
- Be sure to mute your Zoom microphone before going to Minglr.
- Minglr works best with the Chrome browser (except on iOS systems where you should use Safari).
- If you have Google or Facebook accounts, you can sign in with them.
  - If not, you can click "sign up with email" and create a new account and password for yourself.
- If you need technical help, send email to <u>minglr.cs@gmail.com</u>.

# **Breakout Rooms**